

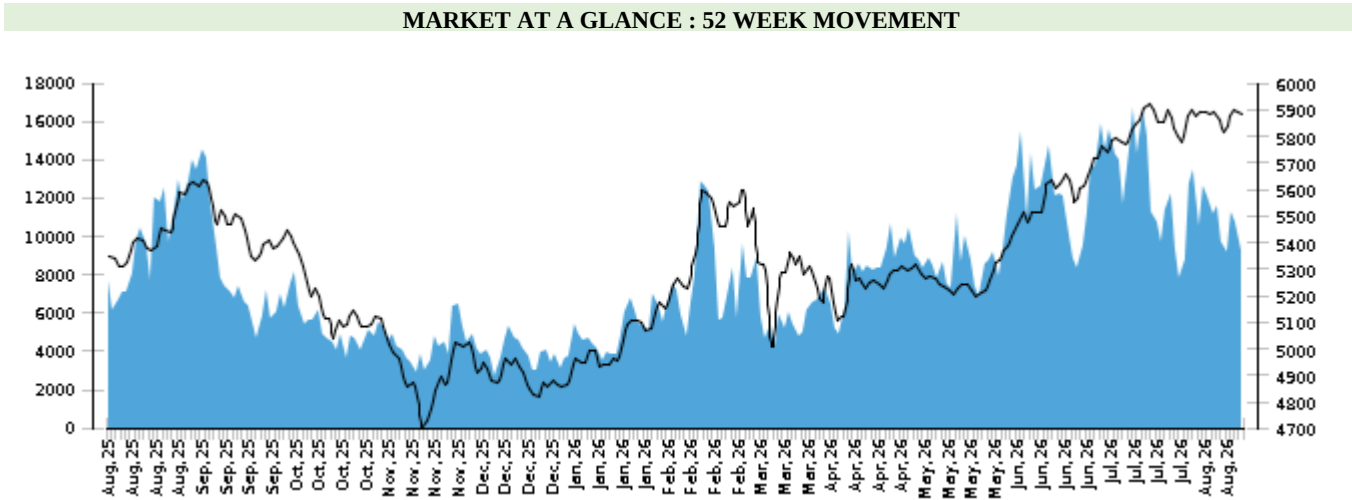


DSE WEEKLY MARKET PULSE

Thursday, August 13, 2026

INDICES SUMMARY							OTHERS (mn)	
	This Week	last Week	Point	Chan. %	Pre. Y End	YTD %	Movement	Weekly Turnover
DSEX (DSE Broad Index)	5,883.91	5,860.96	22.95	0.39	4,865.34	20.94		BLOCK1,994.09
DS30 (DS30 Index)	2,192.73	2,191.85	.88	0.04	1,853.54	18.30		SME203.48
DSES (DSE Sharia Index)	1,177.15	1,180.71	-3.56	(0.30)	1,000.72	17.63		ATB0.79
DSMEX (DSE SME Index)	1,132.75	1,162.18	-29.43	(2.53)	855.93	32.34		G-Sec7.84

MARKET SUMMARY							
	This week	Last Week	%		This week	Last Week	Market Breadth
Avg. Turnover (BDTmn)	9,975.64	11,818.44	(15.59)	Total Turnover (BDTmn)	49,878.21	47,273.77	ADVANCED162
Avg. Turnover (USD mn)	80.83	95.45	(15.31)	Total Turnover (USD mn)	404.00	382.00	UNCHANGED17
M.Cap (BDTmn)	7,076,155.29	7,079,146.96	(0.04)	Total Volume (mn)	1,736.82	1,855.18	DECLINED208
M.Cap (USDmn)	57,339.00	57,173.00	0.29	Total Howla	1,239,543.00	1,108,995.00	NOT TRADED24
Avg. Volume (mn)	347.36	463.80	(25.11)	Trading Days	5.00	4.00	ADR.78
Dollar Rate	123.41 BDT	123.82 BDT					

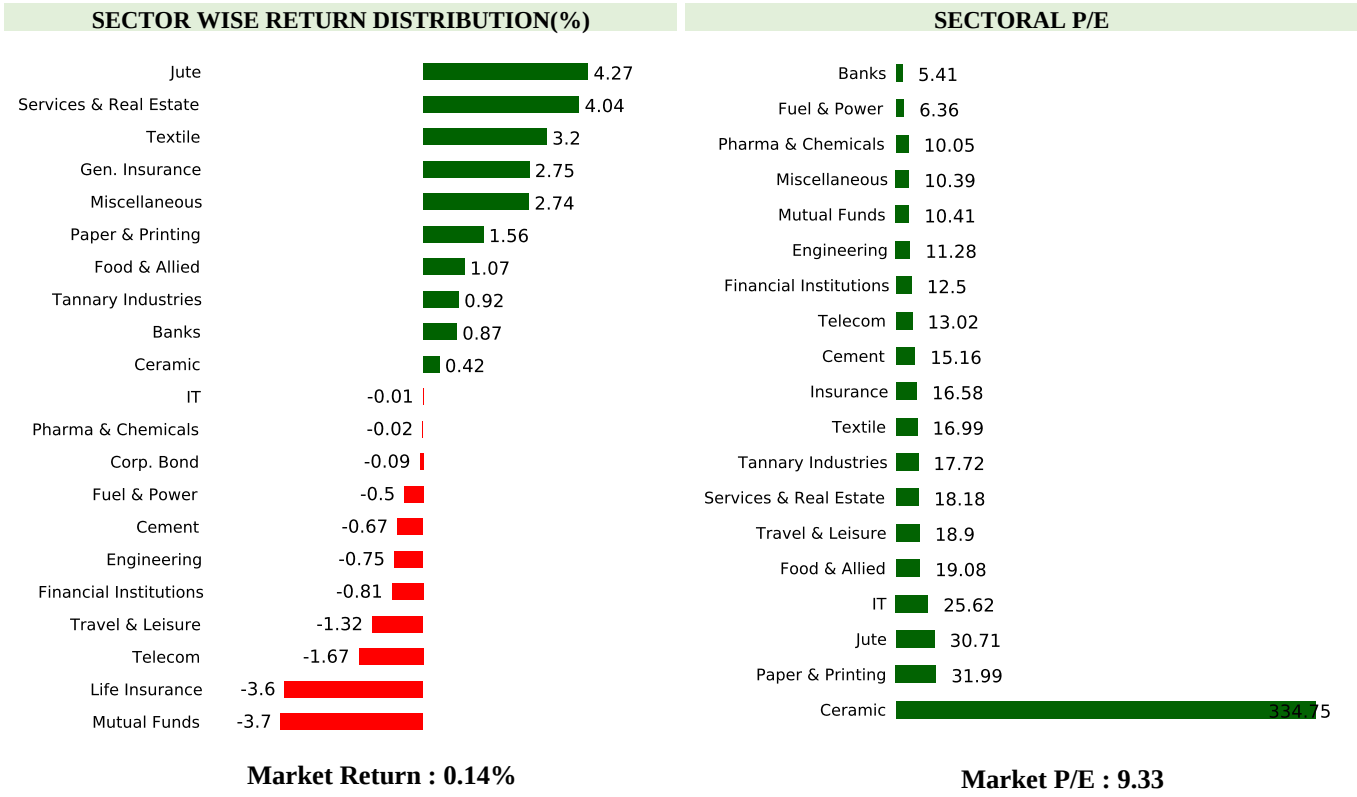


SECTORAL SUMMARY												
Sector	#	Avg. Daily Traded Value (BDTmn)				Avg. Daily Traded Volume (mn)				Sectoral Breadth		
		This Week	Last Week	% of Total	Δ %	This Week	Last Week	Δ	%	ADV	DEC	UNC
Banks	36	789.24	618.18	7.91	27.67 ▲	41.52	31.29	32.67 ▲		19	7	10
Cement	7	72.52	70.59	0.73	2.72 ▲	1.31	1.21	8.11 ▲		2	4	1
Ceramic	5	95.65	159.47	0.96	(40.02) ▼	3.89	6.62	(41.20) ▼		3	2	0
Corp. Bond	16	1.16	0.67	0.01	74.14 ▲	0.02	0.01	68.97 ▲		2	3	11
Engineering	42	747.08	1,124.80	7.49	(33.58) ▼	17.80	34.35	(48.17) ▼		13	28	1
Financial Institutions	23	287.35	441.80	2.88	(34.96) ▼	19.39	32.19	(39.75) ▼		4	19	0
Food & Allied	21	360.27	490.37	3.61	(26.53) ▼	6.16	10.47	(41.17) ▼		7	14	0
Fuel & Power	23	399.97	427.14	4.01	(6.36) ▼	15.63	17.41	(10.24) ▼		9	14	0
Gen. Insurance	43	1,846.17	1,686.40	18.51	9.47 ▲	36.36	33.84	7.43 ▲		31	11	1
IT	11	287.56	410.34	2.88	(29.92) ▼	6.76	9.89	(31.60) ▼		5	6	0
Jute	3	62.10	45.63	0.62	36.10 ▲	0.28	0.21	31.23 ▲		2	1	0
Life Insurance	15	218.90	296.97	2.19	(26.29) ▼	3.53	4.86	(27.28) ▼		0	15	0
Miscellaneous	15	620.52	563.72	6.22	10.08 ▲	18.54	13.58	36.49 ▲		5	9	1
Mutual Funds	35	402.22	829.65	4.03	(51.52) ▼	54.13	112.13	(51.73) ▼		2	31	2
Paper & Printing	6	145.80	116.02	1.46	25.67 ▲	1.42	1.22	16.31 ▲		5	1	0
Pharma & Chemicals	34	903.90	1,353.91	9.06	(33.24) ▼	18.74	32.22	(41.85) ▼		11	22	1
Services & Real Estate	4	251.23	306.08	2.52	(17.92) ▼	4.81	5.23	(8.16) ▼		3	1	0
Tannary Industries	6	104.13	93.49	1.04	11.38 ▲	1.39	1.29	7.83 ▲		4	2	0
Telecom	3	125.32	96.00	1.26	30.54 ▲	1.61	2.00	(19.29) ▼		1	1	1
Textile	58	2,211.26	2,625.84	22.17	(15.79) ▼	92.87	112.03	(17.11) ▼		33	19	6
Travel & Leisure	5	41.71	60.65	0.42	(31.23) ▼	1.21	1.74	(30.36) ▼		1	3	1



DSE WEEKLY MARKET PULSE

Thursday, August 13, 2026



WEEKLY TOP TURNOVER STOCKS						WEEKLY TOP BLOCK TRADE STOCKS					
Ticker	Cat.	Close price	Turnover Avg	% of Total	P/E	Ticker	Cat.	Close price	Turnover	Market Cap	P/E
			BDT mm		Times				BDT mm	BDT mm	Times
BEXIMCO	B	27.10	366.70	3.68	n/a	CITYGENINS	A	123.70	361.53	8,432.15	22.91
SHARPIND	B	43.80	367.55	3.68	n/a	SBACBANK	Z	7.30	126.00	6,016.60	21.47
MALEKSPIN	A	49.40	253.64	2.54	9.17	MLDYEING	B	17.00	124.44	3,951.38	n/a
SAIHAMTEX	B	29.10	244.04	2.45	42.79	SHARPIND	B	43.80	118.13	13,291.20	n/a
MLDYEING	B	17.00	237.70	2.38	n/a	DOMINAGE	B	78.20	115.66	8,023.32	n/a
SAPORTL	A	61.40	175.09	1.76	28.43	ASIATICLAB	A	117.20	96.90	14,344.51	22.14
DOMINAGE	B	78.20	160.53	1.61	n/a	SAPORTL	A	61.40	91.80	14,543.64	28.43
BRACBANK	A	64.40	149.52	1.50	6.35	BRACBANK	A	64.40	82.15	147,447.99	6.35
BXPHERMA	A	147.80	143.39	1.44	7.12	MALEKSPIN	A	49.40	75.34	9,563.84	9.17
PRIMEINSUR	A	62.50	140.09	1.40	24.04	GP	A	250.30	71.19	337,980.10	11.90

WEEKLY TOP GAINERS						WEEKLY TOP LOSERS					
Ticker	Cat.	Close Price	Close Price	Price	P/E	Ticker	Cat.	Close Price	Close Price	Price	P/E
		This Week	Last Week	Return %	Times			This Week	Last Week	Return %	Times
TUNGHAI	Z	5.50	3.60	52.78	n/a	PLFSL	Z	1.90	2.40	(20.83)	n/a
GBBPOWER	Z	15.20	12.00	26.67	126.67	PREMIERLEA	Z	2.40	2.90	(17.24)	n/a
NURANI	Z	3.90	3.10	25.81	n/a	FAREASTFIN	Z	2.10	2.50	(16.00)	n/a
SIPLC	A	146.30	119.80	22.12	21.58	ILFSL	Z	2.10	2.50	(16.00)	n/a
NRBCBANK	Z	10.60	8.70	21.84	8.7	PRIMEFIN	Z	3.20	3.80	(15.79)	n/a
BDLAMP	A	224.70	186.60	20.42	n/a	GSPFINANCE	Z	4.20	4.90	(14.29)	n/a
METROSPIN	Z	10.90	9.40	15.96	n/a	FAFIN	Z	2.50	2.90	(13.79)	n/a
CNATEX	Z	3.70	3.20	15.63	12.07	BIFC	Z	4.40	5.10	(13.73)	n/a
REPUBLIC	A	44.40	38.50	15.32	20.37	CAPMBDBLMF	A	10.30	11.40	(9.65)	11.2
BEXIMCO	B	27.10	23.50	15.32	n/a	SUNLIFEINS	B	61.10	66.90	(8.67)	n/a

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1. This report has been prepared for main board only- Public, Block, Spot, and Buy-In Market. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, dollar rate of corresponding week's last date has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.
4. The annualized PE is used in the calculation of individual and sectoral PE